

**IN THE UNITED STATES PATENT & TRADEMARK OFFICE**

**United States Patent Application**

**For**

**MULTIPLE INTERVENTIONLESS ACTUATED  
DOWNHOLE VALVE AND METHOD**

**By**

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7/31/03

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**MULTIPLE INTERVENTIONLESS ACTUATED DOWNHOLE VALVE AND  
METHOD**

**RELATED APPLICATIONS**

[001] This application claims the benefit of priority under 35 U.S.C. §119 of United States Provisional Application Serial No. 60/399,987, filed 31 July 2002 and entitled *ACTUATOR AND METHOD*, which is incorporated by reference herein.

**FIELD OF THE INVENTION**

[002] The present invention relates in general to actuation of valves and isolation of sections of a borehole and more specifically to an apparatus and method for actuating a downhole valve more than once without physical intervention.

**BACKGROUND**

[003] In drilling operations it is common practice to include one or more valves connected within a pipe string to separate and control the flow of fluid between various sections of the wellbore. These valves are commonly referred to as formation isolation valves (FIV). The formation isolation valve can be constructed in numerous manners including, but not limited to, ball valves, discs, flappers and sleeves. These valves are primarily operated between an open and closed position through physical intervention, i.e. running a tool through the valve to open. To close the valve the tool string and a shifting tool are withdrawn through the formation isolation valve. The shifting tool engages a valve operator that is coupled to the valve moving the valve between the open and closed position.

[004] It is often desired to open the FIV without physical intervention after the valve has been closed by physical intervention, such as by running a shifting tool through the FIV via a wireline, slickline, coil tubing or other tool string. Therefore, it has been shown to provide an interventionless apparatus and method for opening the FIV a single time remotely from the surface. Interventionless is defined to include apparatus and methods of actuating a downhole valve without the running of physical equipment through and/or to the operational valve. Apparatus and methods of interventionlessly operating a downhole valve a single time are described and claimed by the commonly owned United States Patents to Dinesh Patel. These patents include, U.S. Patent Numbers 6,550,541; 6,516,886; 6,352,119; 6,041,864; 6,085,845, 6,230,807, 5,950,733; and 5,810,087, each of which is incorporated herein by reference.

[005] Some well operations require multiple interventionless openings of the FIV. For example, opening the FIV after setting a packer, pressure testing of the tubing, perforating, flowing of a well for cleaning, and shutting in a well for a period of time.

[006] Heretofore, there has only been the ability to actuate a FIV remotely and interventionlessly once. Therefore, the interventionless actuator can only be utilized after one operation. Further, if the single interventionless actuator fails it is required to go into the wellbore with a physical intervention to open the FIV. This inflexibility to remotely and interventionlessly open the FIV more than once or upon a failure can be catastrophic. In particular in high pressure, high temperature wells, deep water sites, remote sites and rigless completions wherein intervention with a wireline, slickline, or coiled tubing is cost prohibitive.

[007] It is therefore a desire to provide a multiple, interventionless actuated downhole valve. It is a further desire to provide a multiple, interventionless actuated downhole valve wherein each actuating mechanism operates independently from other included interventionless actuating mechanisms.

### **SUMMARY OF THE INVENTION**

[008] In view of the foregoing and other considerations, the present invention relates to remote interventionless actuating of a downhole valve.

[009] It is a benefit of the present invention to provide a method and apparatus that provides multiple mechanisms for opening a downhole valve without the need for a trip downhole to operate the valve.

[0010] It is a further benefit of the present invention to provide redundant mechanisms for interventionlessly opening a downhole valve if initial attempts to interventionlessly open the valve fail.

[0011] Accordingly, a interventionless actuated downhole valve and method is provided that permits multiple openings of a downhole valve without the need for a trip downhole to open the valve. The multiple interventionless actuated downhole valve includes a valve movable between an open and a closed position to control communication between an annular region surrounding the valve and an internal bore and more specifically controlling communication between above and below the valve, and at least two remotely operated interventionless actuators in operational

connection with the valve, wherein each of the interventionless actuators may be operated independently by absolute tubing pressure, absolute annulus pressure, differential pressure from the tubing to the annulus, differential pressure between the annulus and the tubing, tubing or annulus multiple pressure cycles, pressure pulses, acoustic telemetry, electromagnetic telemetry or other types of wireless telemetry to change the position of the valve and allowing the valve to be continually operated by mechanical apparatus.

[0012] The present invention includes at least two interventionless actuators but may include more. Each of the interventionless actuators may be actuated in the same manner or in differing manners. It is desired to ensure that only one interventionless actuator is operated at a time.

[0013] In a preferred embodiment increasing pressure within the internal bore above a threshold pressure operates at least one of the interventionless actuators. In another preferred embodiment an interventionless actuator is operated by a differential pressure between the internal bore and the annular region.

[0014] It should be recognized that varying types of interventionless actuators may be utilized. Some of the possible interventionless actuators are described in U.S. Patent Numbers 6,550,541; 6,516,886; 6,352,119; 6,041,864; 6,085,845, 6,230,807, 5,950,733; and 5,810,087, all to Patel, each of which is incorporated herein by reference.

[0015] The downhole valve has been described as a ball valve, however, other types of valves may be used, such as but not limited to flappers, sleeves, and discs, holding pressure in one

direction or both directions. An example of a flapper valve is disclosed in U.S. Patent Number 6,328,109 to Patel, and is incorporated herein by reference.

[0016] The foregoing has outlined the features and technical advantages of the present invention in order that the detailed description of the invention that follows may be better understood. Additional features and advantages of the invention will be described hereinafter which form the subject of the claims of the invention.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

[0017] The foregoing and other features and aspects of the present invention will be best understood with reference to the following detailed description of a specific embodiment of the invention, when read in conjunction with the accompanying drawings, wherein:

[0018] **Figure 1** is an illustration of a wellbore including a downhole valve having multiple, interventionless actuators of the present invention;

[0019] **Figures 2a, 2b, 2c, and 2d** show a preferred embodiment of the multiple interventionless actuator downhole valve of the present invention; and

[0020] **Figure 3** is an illustration of a rupture disc assembly of the present invention.

**DETAILED DESCRIPTION**

[0021] Refer now to the drawings wherein depicted elements are not necessarily shown to scale and wherein like or similar elements are designated by the same reference numeral through the several views.

[0022] Figure 1 is an illustration of a wellbore including a downhole valve having multiple interventionless actuators. In Figure 1 a wellbore 10 having a vertical section and a deviated section is shown. Casing 12 is cemented within at least a portion of wellbore 10. A production string 14 carrying a downhole valve 16, shown as a formation isolation valve (FIV), is positioned within wellbore 10. In one embodiment, FIV 16 includes a ball valve 16a. Production string 14 and FIV 16 include an internal bore 18. An annulus 20 is formed outside of FIV 16 that is subject to a pressure outside of the bore 18.

[0023] A tool 22, such as a perforating gun, may be run on a tool string 24, such as coiled tubing, through bore 18 of string 14 and FIV 16. As an example a shifting tool 26 is connected to a bottom end of tool string 24. Shifting tool 26 may be utilized singular or in combination with other tools 22, such as in a sand control application the FIV may be run in the lower completion below or above a screen hanger packer. Shifting tool 26 may be used repeatedly to open and close valve 16a by running shifting tool 26 through FIV 16. This is a physical, or intervention actuation of valve 16a.

[0024] FIV 16 may be actuated from the closed position to an open position by more than one interventionless actuator 28. Interventionless actuators 28 allow an operator to open valve 16a

without running into wellbore 10 with a shifting tool 26, thus saving a trip downhole and great expense. As shown in Figure 1, FIV includes two interventionless actuators 28a and 28b. Each interventionless actuator 28 is independent of the other interventionless actuator 28. Therefore, it is possible to open FIV 16 more than once without physical intervention. Additionally, multiple interventionless actuators 28 provide redundancy in case an interventionless actuator 28 fails.

[0025] Referring to Figures 2a, 2b, 2c, and 2d, a preferred embodiment of the multiple interventionless actuator downhole valve of the present invention is shown. Figures 2a and 2b illustrate a first interventionless actuator 28a. Figures 2b and 2c illustrate a second interventionless actuator 28b. Figures 2c and 2d illustrate a downhole valve 16.

[0026] With reference to Figures 2c and 2d downhole formation isolation valve 16 is shown. In a preferred embodiment valve 16 includes a ball valve 16a that is movable between an open and closed position. Valve 16 includes an operating mandrel 30 functionally connected to ball valve 16a for moving ball valve 16a between the open and closed positions. Operating mandrel 30 includes a shoulder 32.

[0027] Referring to Figures 2a and 2b a first interventionless actuator 28a is shown. Interventionless actuator 28a is an absolute pressure actuator having a housing 34 and first actuator power mandrel 36. Actuator 28a includes a first atmospheric pressure chamber 38 and a second atmospheric pressure chamber 40 separated by a seal 42. A rupture disc assembly 44 is in communication with bore 18 and first atmospheric pressure chamber 38 via a conduit 46.

[0028] Rupture disc assembly 44 is described with reference to Figure 3. Rupture disc assembly 44 includes a tangential port 48 in communication with inside bore 18 and conduit 46. A rupture disc 50 is positioned between bore 18 and conduit 46. Therefore, when the inside pressure in bore 18 exceeds a predetermined threshold, rupture disc 50 ruptures, permitting fluid communication between bore 18 and conduit 46.

[0029] Referring again to Figures 2a, 2b, 2c, 2d, and 3 operation of first interventionless actuator 28a is described. When it is desired to utilize interventionless actuator 28a to open valve 16a of FIV 16 the pressure is increased in bore 18 overcoming the threshold of rupture disc 50. Rupture disc 50 ruptures increasing the pressure within atmospheric pressure chamber 38 above that of second atmospheric pressure chamber 40 moving first power mandrel 36 downward. First power mandrel 36 contacts shoulder 32 of operating mandrel 30, moving operating mandrel 30 down opening valve 16a. The pressure in first and second pressure chambers 38 and 40 equalize and the chambers remain in constant fluid communication allowing valve 16a to be opened through mechanical intervention. A method and apparatus of achieving constant fluid communication between first atmospheric chamber 38 and second atmospheric chamber 40 is described in U.S. Patent No. 6,516, 886 to Patel, which is incorporated herein by reference.

[0030] Referring to Figures 2b, 2c and 2d a second interventionless actuator 28b is shown. Interventionless actuator 28b is also a pressure operated actuator. Interventionless actuator 28b operates based on differential pressure between the inside pressure in bore 18 and an outside pressure in annular region 20, that may be formation pressure. Interventionless actuator 28b includes a housing 52, a second actuator power mandrel 54, a port 56 formed through housing 50

in communication with the annulus 20, a spring 58 urges power mandrel 54 downward, and a tension bar 60 holding power mandrel 54 in a set position. Tension bar 60 may be a shear ring or shear screws and our included in the broad definition of a tension bar for the purposes of this description for application as is known in the art.

[0031] Interventionless actuator 28a is activated by creating a pressure differential between the inside pressure in bore 18 and the outside pressure in annular region 20. One method of operation is to pressure up in bore 18 thus pushing second actuator power mandrel 54 upward until a predetermined pressure is achieved breaking tension bar 60. The inside pressure may then be reduced and spring 58 urges power mandrel 54 downward into functional contact with shoulder 32 of operator mandrel 30 opening valve 16a. The differential pressure between the outside and the inside of bore 18 created by bleeding off the inside pressure in bore 18 assists spring 58 to urge second power mandrel 54 down. Once valve 16a is cracked open the outside pressure and inside pressure will equalize. Spring 58 continues to urge power mandrel 54 downward. Valve 16a may be reclosed utilizing a physical intervention.

[0032] Another method of operation includes bleeding inside pressure down in bore 18 creating a lower inside pressure than the outside pressure. Fluid passes through port 56 overcoming the inside pressure and forcing power mandrel 54 downward. When the downward force on power mandrel 54 overcomes the threshold of tension bar 60, tension bar 60 parts allowing power mandrel 54 to move downward, contacting and urging power mandrel 30 downward opening valve 16a.

[0033] Embodiments of the invention may have one or more of the following advantages. By using multiple interventionless actuators pressure can be utilized to open the valve more than once while avoiding the need for a trip downhole to operate the valve. Multiple interventionless actuators further provide a redundancy whereby, if one interventionless actuator fails another independent interventionless actuator may be utilized. Even after successfully operating an interventionless actuator the valve can be subsequently opened and closed mechanically by a shifting tool.

[0034] From the foregoing detailed description of specific embodiments of the invention, it should be apparent that a multiple interventionless actuated downhole valve that is novel has been disclosed. Although specific embodiments of the invention have been disclosed herein in some detail, this has been done solely for the purposes of describing various features and aspects of the invention, and is not intended to be limiting with respect to the scope of the invention. It is contemplated that various substitutions, alterations, and/or modifications, including but not limited to those implementation variations which may have been suggested herein, may be made to the disclosed embodiments without departing from the spirit and scope of the invention as defined by the appended claims which follow. For example, various materials of construction may be used, variations in the manner of activating each interventionless actuator, the number of interventionless actuators employed, and the type of interventionless actuators utilized. For example, it may be desired to utilize an absolute pressure actuator for each of the interventionless actuators or utilize differing types of interventionless actuators.